

## **MINUTES**

### ***Montevallo City Council Work Session***

**May 11, 2026**

**5:30 p.m. at City Hall**

**Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Brandelyn Nelson, Council Member Alyssa Green. Quorum present.**

**Work Session Called to Order at 5:30 P.M. by Mayor Nix with Quorum present.**

#### **Discussion of New Business Items:**

- **Discussion of Resolution 04272026 – 124** - accepting the Surety Bond of Learning Tree Management, LLC for clearing, earthwork and other land disturbing activity on the land located at 500 Freedom Parkway, Montevallo, AL.
- **Discussion of Recommendation to accept** the Service Agreement from iWorQ for Code Enforcement Software in the amount of \$2,750.00 annually.
- **Discussion of Recommendation to accept quote from Active Air, Inc.** in the amount of \$16,935.12 for replacement of the heat pump system at Fire Station #2.

**Board Appointments:** LaToya Cottingham Parks & Recreations Board Term to Expire 5/11/2029.

**Other Business:** Discussion of NAFECO Skid Unit for Fire Department Brush Truck. \$18,995.00 from Capital Reserves.

#### **Mayor Nix Called for Committee Reports:**

Mayor Nix called for the Public Health and Safety Reports. Council Member Dukes called on Chief Burr for the Police Department report. Chief Burr reported there were 92 Reports for the month of April and 383 Total Reports for the Year. Chief Burr addressed Mayor and Council about cameras in and around the city and how those cameras are assisting law enforcement; he reported the police department received 14 new portable breathalyzers through a grant from ADECA. See Appendix 1.

Council Member Dukes called on Chief Davis for the Fire Department report. Chief Davis reported there were 124 Calls for the month of April and 528 Total Calls for the Year. See Appendix 2.

Council Member Dukes called on Sarah Hogan Shaw, Impact Montevallo. Sarah reported Impact is Celebrating our students: Leaders of Tomorrow (LOT) Recognition Dinner will be held Thursday, May 14<sup>th</sup>; MMS Awards Day will be May 18<sup>th</sup> and May 19<sup>th</sup>; MMS Spring Fling will be May 20<sup>th</sup>; Awards Day/ Senior Presentations; The White House Office of National Drug Control Policy issues a Drug Threat Notice on April 30<sup>th</sup> for Cychlorphine – a synthetic opioid – this drug is up to 10 times more potent than fentanyl, found in TN and KY and there have been 55 deaths associated with the drug so far; Short-term Action Meetings will be held in June and July; Momentum Award – Community Awards will be held on June 23<sup>rd</sup>; Camp Journey will be held July 20 – 23 for rising 6<sup>th</sup> graders and there are 17 attendees registered; Impact will have a Family Movie Night on June 12<sup>th</sup> Good Choices & Summer Reading Theme; Impact and Montevallo Main Street will have a Youth Forum on, “What’s Next Montevallo” on June 20<sup>th</sup>; Impact will have a Family Bingo Night, June 27<sup>th</sup> and the Safe Schools Conference will be May 30<sup>th</sup> – June 7<sup>th</sup>. See Appendix 3.

Mayor Nix called for the Sustainability Reports. Council Member Mitchell called on Kirk Hamby, Director of Public Works. Kirk advised there was no report.

Council Member Mitchell reported the Historical Commission canceled the meeting on May 5<sup>th</sup> and the next meeting will be held on Tuesday, June 2<sup>nd</sup> at 6 pm the Library.

Council Member Mitchell reported the Arbor and Beautification Board will meet tomorrow at 5 pm at the Library.

Council Member Mitchell reported there is a program being worked on now for Juneteenth to be held on June 19<sup>th</sup> which is a Friday.

Mayor Nix called on Council Member Green for Recreation and Community Development. Council Member Green advised she had no updates on Parks & Recreation; ValloCycle; or Youth Athletics.

Mayor Nix called for the Education, Arts & Outreach Reports. Council Member Nelson called on Mary Elizabeth House, Junior Mayor, Montevallo Junior City Council (MJCC). Mary Elizabeth reported tonight would be her last City Council meeting and final report. MJCC applications are now open. MJCC will have 10 students graduating and they are requesting and reviewing candidates for MJCC moving forward, they're accepting applications through May 4<sup>th</sup>; MJCC will be participating in the Leaders of Tomorrow with a slideshow for recruiting purposes; MJCC is placing flyers out in the community; she thanked everyone that participated in Awards Day; Thursday is senior athletic banquet; graduation will be held on May 18<sup>th</sup>; last school day is May 22<sup>nd</sup>.

Mayor Nix called for Finance, Economic Development & Tourism. Council Member King called on Courtney Bennett, Executive Director, Montevallo Main Street. Courtney reported Montevallo Main Street has been Accredited by Main Street America for 2026; the Main Street Alabama Board of Directors has chosen to hold their quarterly meeting in Montevallo; May's Business Basics will focus on AI for Small Businesses; she invited the public to participate in Montevallo Main Street's inaugural Communitywide Yard Sale on May 23<sup>rd</sup> from 8 am – 1 pm and to contact her if interested; Kids' Action Side Hustle (KASH) Market is returning for its 3<sup>rd</sup> year for youth entrepreneurs an opportunity to sell their creations at the Farmers' Market; Friday Nights at the Cove will be held May 29<sup>th</sup>; Montevallo Main Street is partnering with Alabama PALS to host a litter cleanup event on May 30<sup>th</sup>. See Appendix 4.

Council Member King called on Adele Nelson, Executive Director, Montevallo Chamber of Commerce. Adele reported the Chamber awarded two Mary Lou Williams Memorial Scholarships to Mary Elizabeth House, Montevallo HS and Luci Simmons, Bibb County HS; the Chamber will be participating the Leaders of Tomorrow Recognition Celebration on May 14<sup>th</sup>; the 2026 Small Business Awards Luncheon will be co-hosted by the Montevallo Chamber and Shelby Chamber on May 20<sup>th</sup>; the Team Lehman Shelby Emergency Assistance Disc Golf Tournament will be held on May 30<sup>th</sup> and the Chamber is a sponsor; 2026 Montevallo Farmers' Market "16<sup>th</sup> Annual" will begin Monday, June 1 and run each Monday until August 17<sup>th</sup>; Montevallo Community Awards will be held June 23<sup>rd</sup> at the UM Student Retreat Center and tickets are \$25. See Appendix 5.

***Montevallo City Council Meeting***

**May 11, 2026**

**6:00 p.m. at City Hall**

**Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Brandelyn Nelson, Council Member Alyssa Green. Quorum present.**

**Pledge of Allegiance**

**Council Meeting** was called to order at 6 P.M. by Mayor Rusty Nix.

**Invocation** Mayor Rusty Nix gave the invocation.

**Approval and/ or corrections of the Minutes:** 04.27.26 Minutes - Motion made by Council Member Mitchell, Seconded by Council Member Green, All Ayes, Motion Passed.

**Recognitions/Awards:**

- Mayor Nix Recognized Mary Elizabeth House Junior Mayor, Montevallo Junior City Council: Mayor Nix presented Mary Elizabeth House with a plaque and thanked her for all the hard work, dedication, and leadership she's provided to the MJCC.
- Sarah Hogan Shaw, Impact Montevallo, introduced Natalie Lutz as the incoming Junior Mayor for the MJCC.
- Mayor Nix thanked principal Butts for providing the Mayor and City Council tickets to graduation.
- Mayor Nix reported an invitation was sent for a meet and greet with new UM Men's Basketball Coach Zac Richards Monday night at Main Street Tavern from 5-7 pm if Council adjourns in time.

**Opportunities for Citizens to speak to the Council:**

- Mark Wilson, Candidate for District Judge 3, addressed Mayor and Council about his candidacy.

**Mayor Nix called for Committee Reports to Continue:**

Mayor Nix called on Council Member King. Council Member King reported the Finance Committee Meeting will be on Tuesday, May 26<sup>th</sup> at 4 pm; MDCD will meet next month on June 8<sup>th</sup>; Planning and Zoning will meet on the 3<sup>rd</sup> Thursday of May. This Wednesday will be the CDGB Project Meeting and Mayor Nix, City Clerk Gilbert, and Council Member King will be attending to give the presentation for Montevallo's project.

**Public Health & Safety** (Police, Fire Code Enforcement, Impact, Housing Abatement, Annexation) - Reported during City Council Work Session.

**Sustainability** (Streets & Sanitation, Recycling, Arbor & Beautification, Environmental, Historical Comm.) - Reported during City Council Meeting.

**Recreation and Community Development** (Parks & Recreation, Vallo Cycle, Youth Athletics, Trails) - Reported during City Council Meeting.

**Education, Arts & Outreach** (Schools, UM, Boys & Girls Club, Library, American Village, Sister City Commission, Art Walk, MJCC) - Reported during City Council Meeting.

**Finance, Economic Development & Tourism** (Finance, MDCD, IDB, Chamber, Main Street, Planning and Zoning) - Reported during City Council Work Session and City Council Meeting.

**Consent to Pay the Bills:** Mayor Nix asked for a Motion to Pay the Bills. Council Member King made a motion to pay the bills, Seconded by Council Member Dukes, All Ayes. Motion Passed.

**New Business:**

- **Resolution 04272026 – 124** accepting the Surety Bond of Learning Tree Management, LLC for clearing, earthwork and other land disturbing activity on the land located at 500 Freedom Parkway, Montevallo, AL according to Section 5.02 (L)(3)(4)(5) of the Soil Erosion and Sediment Control Ordinance of the Storm Water Management Authority, Inc., in the amount of \$6,600.00. Motion made by Council Member King, Seconded by Council Member Nelson, All Ayes, Motion passed. See Appendix 6.
- **Recommendation to accept** the Service Agreement from iWorQ for Code Enforcement Software in the amount of \$2,750.00 annually. (3 Year Term) – Motion Made by Council Member King, Seconded by Council Member Mitchell, All Ayes, Motion Passed. See Appendix 7.
- **Recommendation to accept quote from Active Air, Inc.** in the amount of \$16,935.12 for replacement of the heat pump system at Fire Station #2. Motion made by Council Member Dukes, Seconded by Council Member King, All Ayes, Motion Passed. See Appendix 8.

**Old Business:**

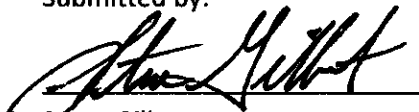
**Board Appointments:**

- **Other Business:** LaToya Cottingham to the Parks and Recreation Board, 3-Year Term to Expire on 5.11.29 – Motion made by Council Member Mitchell, Seconded by Nelson, All Ayes, Motion Passed.
- NAFECO Skid Unit for Fire Department Brush Truck \$18,995.00 from Regions Reserves Account. Motion made by Council Member King, Seconded by Council Member Green, All Ayes, Motion Passed. See Appendix 9.

**Citizen Participation:** None

**Adjourn:** Mayor Nix called for a Motion to adjourn the meeting. Motion made by Council Member Mitchell, Seconded by Council Member Green, All Ayes. Meeting adjourned at 6:14 PM.

Submitted by:



Steve Gilbert  
City Clerk / Treasurer



## 2026 Montevallo Fire And Rescue Events by Type

Report Date: 5/1/2026

APPENDIX 2

		Jan	Feb	Mar	Apr	Total
ABDOMINAL PAIN/INJURY		6	2	1	5	14
ADMIN EVENT	ADMIN EVENT FIRE SERVICE	0	0	0	1	1
ALARM	CARBON MONOXIDE ALARM	1	0	0	1	2
	COMMERCIAL FIRE ALARM	2	4	2	2	10
	MEDICAL ALARM	3	1	6	6	16
	RESIDENTIAL FIRE ALARM	6	2	2	2	12
	SCHOOL/CHURCH FIRE ALARM	1	0	0	0	1
ALLERGIC REACTIONS		2	2	2	1	7
ALTERED MENTAL STATUS		7	2	4	8	21
ANIMAL	ANIMAL BITE/ATTACK	0	0	1	0	1
ASSAULT		1	1	3	1	6
BACK PAIN/INJURY		1	0	1	2	4
BLEEDING		3	0	2	3	8
BREATHING PROBLEMS		11	8	11	11	41
BURN INJURIES		0	1	0	0	1
CARDIAC	CARDIAC ARREST - ADULT	1	0	1	2	4
	CARDIAC ARREST - CHILD	0	0	1	0	1
CHEST PAIN		10	13	6	11	40
CHOKING	CHOKING - INFANT	0	0	0	1	1
	CHOKING CHILD	0	0	2	0	2
DIABETIC RELATED		4	3	1	4	12
DRUG OVERDOSE		2	0	0	0	2
EXTREMITY INJURIES		1	1	8	6	16
EYE INJURY		0	0	1	0	1
FALL	FALL FROM STANDING POSITION	5	9	3	5	22
FD ASSIST	LAW ENFORCEMENT	1	0	0	0	1
	LIFTING ASSISTANCE	9	6	10	5	30
	MUTUAL AID	1	4	1	1	7
	OTHER AGENCY	0	1	1	0	2
	PUBLIC	1	1	1	0	3
	WITH WATER	0	0	1	0	1
FIRE	BRUSH / WOODS FIRE	4	4	3	2	13
	COMMERCIAL STRUCTURE FIRE	2	1	0	1	4
	DUMPSTER FIRE	3	1	0	0	4
	RESIDENTIAL STRUCTURE FIRE	6	6	3	4	19
	TRANSFORMER / POLE FIRE	0	0	0	1	1
	VEHICLE FIRE	0	0	1	2	3
GAS	GASOLINE / DIESEL SPILL	0	1	0	0	1
	NATURAL / PROPANE GAS LEAK	1	1	0	0	2
GENERAL ILLNESS		20	19	22	9	70
HEAD/NECK INJURY		1	2	1	1	5
HEADACHE		2	0	1	0	3
HEART PROBLEMS		2	4	10	7	23
MVC	MVC - CHECK FOR INJURIES	3	5	8	6	22
	MVC WITH INJURIES	3	0	2	0	5
NOTE IN CAD		1	0	0	1	2
OB/GYN PATIENT		0	0	0	1	1

		Jan	Feb	Mar	Apr	Total
ODOR	ODOR OF ELECTRICAL	0	1	0	1	2
	ODOR OF PROPANE / NATURAL GAS	1	0	1	0	2
PERSON	PERSON DOWN	0	2	2	0	4
POSSIBLE STROKE		0	6	3	1	10
SEIZURE		2	2	4	3	11
SUICIDE ATTEMPT		0	1	1	2	4
TEST CALL		0	1	0	0	1
TRAUMATIC INJURY		0	0	1	0	1
UNRESPONSIVE PERSO		7	8	6	3	24
UTILITY LINES DOWN		0	0	0	1	1
<b>Total</b>		<b>137</b>	<b>126</b>	<b>141</b>	<b>124</b>	<b>528</b>

City Council Meeting: May 11, 2026

Ms. Sarah Hogan Shaw, program director provided the following report:

✦ Celebrate our Students:

- Leaders of Tomorrow Recognition Dinner – Thursday, May 14
- MMS Awards Day – May 18 & May 19
- MMS Spring Fling – May 20

*Awards Day / Senior Presentations*

- ✦ **CYCHLORPHINE:** The White House Office of National Drug Control Policy issued a Drug Threat Notice on April 30 for Cychlorphine. A synthetic opioid, a dangerous substance with the potential to spread across the Nation. Up to ten times more potent than fentanyl, found in Tennessee, and Kentucky. There have been 55 deaths associated with the drug so far.

*Summer Rk*

✦ Short-term Action Meetings:

- June 17 @ 11:00 am
- June 23 @ 3:00 pm
- July 7 @ 9:00 am
- July 28 @ 6:00 pm

✦ Momentum Award: Community Awards on June 23

✦ Camp Journey: July 20 – 23 – For rising 6<sup>th</sup> graders

- 17 attendees registered

✦ Family Movie Night: June 12

- Good Choices & Summer Reading Theme

✦ Youth Forum: Montevallo Main Street: June 20

- What's Next, Montevallo?

✦ Family Bingo Game Night: June 27

- Good Choices & Summer Reading Theme

✦ Safe Schools Conference: May 30 – June 7

**Report to City Council  
May 11, 2026**

**General Updates**

- We are pleased to announce that we are once again Accredited by Main Street America for 2026. To qualify for Accredited status, communities must demonstrate a proven track record of achieving outcomes in alignment with the Main Street Approach and exceptional performance in six areas: broad-based community commitment to revitalization; inclusive leadership and organizational capacity; diversified funding and sustainable program operations; strategy-driven programming; preservation-based economic development; and demonstrated impact and results. Montevallo Main Street's performance was evaluated through assessments conducted by the organization's personnel and board of directors, and Main Street Alabama, which works in partnership with Main Street America to identify local programs that meet rigorous national community evaluation standards.
- The Main Street Alabama Board has chosen to have their quarterly meeting in Montevallo! They will meet at Provenance Church this upcoming Wednesday, and I will lead a short walking tour for them that morning.

**Events & Opportunities**

- May's Business Basics will focus on AI for Small Businesses! This session will be held on May 20 from 8:30-9:30 AM at University of Montevallo Stephens Hall (999 Farmer Street, Montevallo, AL 35115) in room 201 (large conference room on the 2nd floor). Attendees are encouraged to bring a computer, tablet, or smartphone to use during each session. Register online for \$10/session [at this link](#). Business Basics 2026 is co-hosted by the University of Montevallo Stephens College of Business, Montevallo Main Street, and Montevallo Chamber of Commerce.
- Montevallo Main Street invites the public to participate in our first-ever Community Yard Sale! This event will be held at the Montevallo High School Band Field at 980 Oak Street, Montevallo, AL 35115 on Saturday, May 23 from 8 AM - 1 PM. There are two ways to participate:
  - By selling your own items (you will register for a booth space and keep the proceeds--early bird rate ends May 15)
  - By donating items for Montevallo Main Street to sell (Main Street will keep the proceeds)Learn more and sign up at this link: <https://forms.gle/RhPLpC9TjoMRKbqb9>
- The KASH (Kids' Action Side Hustle) Market is returning for our 3rd Year! This is an initiative that gives young makers, crafters, designers, and entrepreneurs an opportunity to sell their creations. Parents/caregivers of interested youth ages 7-18 are invited to sign up for our May 28 info session and short business course at this link: <https://forms.gle/fQAHio8SqXFkBRDu8> KASH Market is sponsored by Montevallo Main Street, Parnell Memorial Library, Impact Montevallo, Montevallo Chamber of Commerce, and Alabama Public Television.
- This month's Friday Nights at the Cove starts at 6:30 PM on Friday, May 29. Everyone knows that Twelve is one of the best party bands in Central Alabama! Experience "A Fraction of Twelve," a special acoustic set highlighting their vocalist and guitarist. Sponsored by TrueCraft Home Services. At this month's concert, we will also kick off a downtown Bingo Card Scavenger Hunt celebrating our 10<sup>th</sup> Anniversary as a Main Street Community! Bingo Cards will be filled out between May 30-June 12 and submitted during a special event at Owl's Cove Park on Saturday, June 13 from 5-8 PM. Participating downtown businesses will offer "Decade Deals" for this two-week period. Stay tuned for more details!
- Montevallo Main Street is partnering with Alabama PALS (People Against A Littered State) to host a litter cleanup event on May 30, 2026 (NEW DATE). Participants are invited to register at City Hall (541 Main Street) between 8 AM - 10 AM, pick up their cleanup supplies, and get their area assignment. You do not have to sign up beforehand.



**Properties for sale/rent within the District:**

**I. Sale:**

1. 955 Main Street (former Blue Phrog Gallery): call Nathan Stamps at (205) 665-0095
2. 628-626 Main Street (former El Agave and Lucky Penny): call Susana Vazquez at (205) 796-5429
3. 727 Middle Street (former JP Building Co. office): call Anna Picklesimer at (205) 229-2499
4. Lot on Island Street for sale or build to suit—listed by Bob Nesbitt, (205) 939-8219

**II. Rent:**

1. 440 Middle Street: Call Montevallo Realty at (205) 665-4689
2. 1259 Ashville Road, Suite 600: Call Shoal Creek Realty at (205) 567-9659

***Courtney Bennett, Executive Director***

# Montevallo COMMUNITY YARD SALE

HOSTED BY MONTEVALLO MAIN STREET

**SATURDAY,  
MAY 23, 2026  
8:00 - 1:00**

**\$15  
EARLY-BIRD  
REGISTRATION  
FEE  
10 X 10 SPACE**

**ALSO ACCEPTING  
DONATED ITEMS  
TO BENEFIT  
MONTEVALLO  
MAIN STREET**

**MHS  
BAND FIELD  
980 OAK ST.**

**SCAN ME**



Scan the QR code to complete this form online, or return the completed paper form to Montevallo City Hall (541 Main Street).



Name:

Email:

Phone #:

## DONATING OR SELLING?

**DONATING:** Please drop off your donation to the designated area at the Recycling Center (1120 Overland Road). These items will be sold by Montevallo Main Street, who will retain the profits as a donation.

If donating, please provide a brief description of item(s):

**SELLING:** If selling, please provide the following information:

Preferred Payment Method (Circle): Cash    Check    Card

Cash or check may be mailed or dropped off at Montevallo City Hall (541 Main Street).

Card payment can be made over the phone or via an emailed invoice. We will contact you!

How many 10 x 10 spaces? (Circle)    1    2    3

\$15 per each (early bird deadline: May 15)

\$20 per each (May 16-22)

MY TOTAL: \_\_\_\_\_

- I agree to provide my own tables, tents, chairs, etc.
- I agree that I will not use stakes to secure my tent in order to protect underground irrigation at the field.
- I agree that I will move my vehicle to the parking lot after loading out my items.
- I agree that Montevallo Main Street will not be held liable for any items included in the sale.
- I agree to allow pictures of myself and my items during the event for marketing purposes.

---

Signature

Date

# K.A.S.H. Market

(Kids' Action Side Hustle)

## Turn your Hobby into Dollars!



The **KASH** (Kids' Action Side Hustle) Market is an initiative that gives young makers, crafters, designers, and entrepreneurs an opportunity to sell their creations.

Offered to youth ages 7-18 (who must attend with a parent/caregiver).

Attend the information session and short business course, geared to youth, to learn more!

**Thursday, May 28, 2026 at  
5:30 PM at Parnell Library**

**Parnell Memorial Library  
277 Park Drive  
Montevallo, AL 35115**

**FREE to attend.  
Register at this link!**



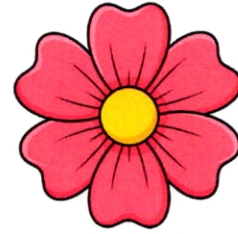
Parnell  
Memorial  
Library



# Spring Cleanup



May 30



Montevallo Main Street is partnering with Alabama PALS (People Against A Littered State) to host a litter cleanup event on May 30, 2026 (NEW DATE!).

Participants are invited to register at City Hall (541 Main Street) between 8 AM - 10 AM, pick up their cleanup supplies, and get their area assignment.

For more information, contact  
[mainstreet@cityofmontevallo.com](mailto:mainstreet@cityofmontevallo.com) or  
(205) 597-9322.

**Join us in celebrating a Decade on Main!**

**2016-2026**

**Montevallo**  
MAIN STREET  
*Making our mark on Downtown!*



**Montevallo Main Street will host a downtown scavenger hunt bingo debuting May 29 at Friday Nights at the Cove! Bring your completed bingo card to Owl's Cove Park on Saturday, June 13 from 5-8 PM for prizes, live music, and to share memories!**

**Learn more on the City of Montevallo website:**



Chamber / City Council Report

5/11/2026

1) The Chamber awarded two **Mary Lou Williams Memorial Scholarships** - one to Mary Elizabeth House/ Montevallo High School and one to Luci Simmons/ Bibb County High School. Both will be attending the University of Montevallo this Fall

2) Montevallo Chamber is honored to be invited and will be attending the **Leaders of Tomorrow Recognition Celebration** on Thursday May 14 / UM Anna Irving Dining Hall

3) Montevallo Chamber will Co-Host the **2026 Shelby County Small Business Awards Luncheon** on Wed. May 20 @ The Grande Hall in Columbiana. ( Due to the Shelby County Small Business Awards luncheon date, the Montevallo Chamber will not host a monthly luncheon in May ) Montevallo has five nominated businesses - Delicias Ice Cream and Snack Bar, Jubilee Gift Market, Meri Moon, S.K. Quilt Studio, and Sophie's Kitchen.

4) Montevallo Chamber will be sponsoring the **Team Lehman Shelby Emergency Assistance Disc Golf Tournament** / Sat. May 30th / UM Disc Golf Course

5) **2026 Montevallo Farmers' Market** "16th Annual" Mondays June 1 - August 17 / 660 Main St., behind Montevallo First Baptist Church. Thanks to this year's market sponsors - Montevallo ACE Hardware, Alfa/Shawn Payne, Davidson Law, and Health Services/ Montevallo Family Health Center. Also proud to announce Montevallo Farmers' Market has been voted - three years in a row - Shelby Living's Best of the Best 2026 **Best Farmers' Market**.

6) **Montevallo Community Awards** / Tuesday June 23 / 6-7:30pm / UM Student Retreat / Tickets \$25.00 each and are available from Regions, Trustmark or Chamber ( Due to the Community Awards, the Montevallo Chamber will not host a monthly luncheon in June )

***Adele Nelson***

***Executive Director***

***Montevallo Chamber of Commerce***

P.O. Box 270 Montevallo, AL 35115

**205.665.1519 office**

[www.montevallocc.com](http://www.montevallocc.com)

Bond Effective Date: 04/17/2026

**CLEARING, EARTHWORK AND OTHER  
LAND DISTURBING ACTIVITY BOND**

BOND NO. B150097713

**KNOW ALL MEN BY TIME PRESENTS:** That we, the undersigned  
Learning Tree Management LLC

as principal, are and Old Republic Surety Company  
as surety, are hold out firmly bound unto the City of Montevallo the  
sum of Six Thousand Six Hundred Dollars and Zero Cents Dollars (\$ 6,600.00 ) for payment of  
much well and truly to be made, the said principal and the said surety bind themselves,  
their heirs, administrators, executors and successors and assigns, firmly by these  
present,

Whereas, the principal has made application to the \_\_\_\_\_  
City of Montevallo for a permit to perform clearing, earthwork  
and other land disturbing activity on the land described as follows:

Land disturbance 500 Freedom Parkway, Montevallo, AL 35115

Whereas, as a condition precedent to the issuance of said permit, the principal is  
required under Section 5.02 (L)(3)(4)(5) of the Soil Erosion and Sediment Control  
Ordinance of the Storm Water Management Authority, Inc., duly adopted on May  
25,1990 to furnish a bond to City of Montevallo, conditioned  
as therein set forth,

NOW, THEREFORE, if the principal shall well and truly do, perform and accomplish in  
due time, form and manner all the terms and conditions of said Permit upon the  
principal's part to be done, performed , and accomplished, and shall indemnify the  
City of Montevallo against any failure to complete  
or failure to perform such clearing, earthwork and other and disturbance activity in  
accordance with the permitted plans and specifications as may be permitted by  
City of Montevallo and, further such incomplete work or work not  
in accordance with such permitted plans and specifications or which otherwise has  
created hazardous conditions, erosion and/or drainage problems will be corrected to  
eliminate hazardous conditions, erosion and/or drainage problems as specifically set  
forth and required in the Soil Erosion & Sediment Control Ordinance of the Storm Water  
Management Authority, Inc. then this obligation to be void, otherwise to remain in full  
force and effect.

IT IS UNDERSTOOD and Agreed that the liability of the surety shall be limited to Six Thousand Six Hundred Dollars and Zero Cents dollars and under no circumstances shall the surety's liability under this bond exceed \$ 6,600.00 . Except as to Liability accruing prior to the effective date of cancellation, the surety's liability on this Bond shall be terminated thirty (30) days after receipt by the Administrator of the Storm Water Management Authority, Inc, of written notice of the surety's intent to cancel, at which time it shall be the duty of City of Montevillo to release in writing such bond, and it shall be the further duty of Learning Tree Management LLC as principal, to obtain 3 substitute bond in lieu of this bound In the event a bond is required to remain in full force and effect pending completion or satisfactory remedy of work or clearing, earthwork and other land disturbing activity contemplated to the covered under the terms of this bond,

Any person, firm or corporation injured in person or property by reason of any violation of said laws, ordinance or regulations by said principal, or by any act, default or omission constituting a breach of any of the conditions of this bond, may maintain a suit or action hereon for much injury or damage .

This bond is given pursuant to the provisions of Section 5.02 (L)(3)(4X5) of the Storm Water Management Authority, Inc. Erosion arid Sedimentation Control Ordinance, adopted May 25, 1999.

**SIGNED SEALED AND DELIVERED** this 17th day of April, 2026 .

Learning Tree Management LLC

BY:

Principal

Old Republic Surety Company

BY:

Attorney-in-Fact



# LAND DISTURBANCE PERMIT APPLICATION

City of Montevallo/Shelby County Department of Development Services  
205.665.2555-Montevallo City Hall / 205-620-6650- Shelby County Development Services

## PROPERTY INFORMATION

PROJECT NAME: The Learning Tree Childcare Center CASE NO. \_\_\_\_\_  
PARCEL I.D. 27-1-02000-001-002 ZONING: \_\_\_\_\_  
GENERAL LOCATION/ADDRESS: 500 Freedom Pkwy Montevallo, AL NO. ACRES: \_\_\_\_\_  
APPLICATION DATE: 9/29/25 PRELIMINARY PLAT APPROVAL DATE: \_\_\_\_\_  
SITE PLAN CERTIFICATION DATE: \_\_\_\_\_

Note: No request for a land disturbance permit shall be considered complete until this application form and two (2) copies of a detailed site plan containing all necessary information has been submitted to the Shelby County Department of Development Services. If you have questions call 205-620-6650.

## CONTACT INFORMATION

Applicant Name: Joe Schifanella Company: Southeastern Construction Partners, LLC  
Telephone: 205-637-5020 Cell: 205-981-9522 Email: joe.schifanella@secpllc.net  
Address: 1297 Hwy 52E Pelham AL 35124  
Street City State Zip  
Engineer/Surveyor Name: Russ Ware Company: The Capstone Engineering Group  
Telephone: 205-764-7593 Cell: same Email: rware@thecapstoneeg.com  
Address: P.O. Box 21603 Tuscaloosa AL 35402  
Street City State Zip  
Contractor Name: Southeastern Construction Company: Southeastern Construction Partners, LLC  
Telephone: 205-637-5020 Cell: 205-370-5402 Email: Mary.hill@secpllc.net  
Address: 1297 Hwy 52E Pelham AL 35124  
Street City State Zip  
Subcontractor Name: \_\_\_\_\_ Company: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Cell: \_\_\_\_\_ Email: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City State Zip

Property Owner (if different from the Applicant): The Learning Tree Childcare Center, LLC Telephone: 205-907-2406  
If the applicant is not the property owner a notarized authorization from the property owner must be attached. All communication will be directed to the applicant.

## PROJECT DATA

Land Disturbance Activity? Yes  
Proposed use of the Property? Daycare  
Is the Subject Property located in a Special Flood Hazard Area (SFHA)? Y  N  If yes, total amount of site within the SFHA: \_\_\_\_\_  
Total Permitted Site Area: 2.2 Acres Proposed Start Date: 11-01-25 Proposed Completion Date: 3 to 4 months  
Is the proposed development the subject of a request for subdivision, rezoning, conditional use, or other zoning action? Y  N   
If yes, state the relevant Cas No(s). N/A  
Will the project borrow/fill site? Y/ N (Circle one: Borrow Fill  Both)  
Is the borrow/fill within the city limits of Montevallo? Y  N  If Yes, site the address and size (acres) of the property: N/A

**ACKNOWLEDGEMENT**

I, the undersigned Applicant, certify under penalty of law that this document and all attachments were prepared under my direction or supervision and that I have personally examined and am familiar with the information therein. Based on my inquiry of those individuals immediately responsible for obtaining the information, I believe the submitted information is true, accurate and complete. I am aware that there are significant penalties for submitting false information, including the possibility of fine and civil penalty."

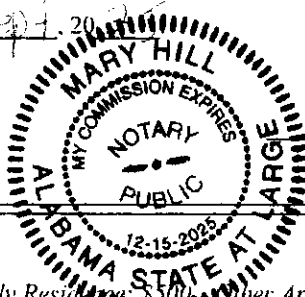
I, the undersigned Applicant, have reviewed a copy of the applicable land disturbance requirements as set forth in the Land disturbance ordinance of the City of Montevallo, Alabama. Please call 205-620-6650 if any questions arise.

Signed: [Signature] Date: 9-20-25  
Please Print: Joseph Schifarella

**STATE OF ALABAMA  
SHELBY COUNTY**

I, Mary Hill, as Notary Public in and for said County and State, do hereby certify that Joe Schifarella whose name is signed to the foregoing certificate as applicant (and \_\_\_\_\_ whose name is signed as owner), all of whom are known to me, acknowledged before me on this date, that after having been duly informed of the contents of said certificates, they executed same voluntarily as such individuals (or in any other capacities) with full authority thereof.

Given under my hand and seal this 20<sup>th</sup> day of Sept, 2025



[Signature]  
Notary Public (seal)

**FEES:** COM Application fee \$100 Single Family Residential; \$500 Other Applications; \$250 Re-application or Permit modification. Bond Amount \$1,000 per acre or fraction thereof Clearing; \$3,000 per acre or fraction thereof Clearing and Earthwork or Earthwork. **\*\*NOTE:** The Bond amounts doubles for property within a SFHA.

All fees and bond amount due upon application.


**OFFICE USE ONLY**

Application Fee \$100.00 Total Fees Paid \_\_\_\_\_ Receipt No. \_\_\_\_\_ Date: \_\_\_\_\_  
Bond Instrument Amount \$6600.00 Bond Instrument Type \_\_\_\_\_ Bond Instrument Expiration Date \_\_\_\_\_  
Received By \_\_\_\_\_ Reviewed By \_\_\_\_\_ City Council Meeting Date \_\_\_\_\_



# Service Agreement

For iWorQ Applications and Services



**Prepared for:**

Montevallo, AL  
541 Main Street, Montevallo, AL 35115  
Population: 6902.0

**Prepared by:**

Sabrina Treasure  
iWorQ Systems

Agreement ID: 260831



Montevallo, AL hereafter known as ("Customer"), enters into THIS SERVICE AGREEMENT ("Agreement") with iWorQ Systems Inc. ("iWorQ") with its principal place of business 1125 West 400 North, Suite 102, Logan, Utah 84321.

### **1. SOFTWARE AS A SERVICE (SaaS) TERMS OF ACCESS:**

iWorQ grants Customer a non-exclusive, non-transferable limited access to use iWorQ service(s), application(s) on iWorQ's authorized website for the fee(s) and terms listed in Appendix A. This agreement will govern all iWorQ application(s) and service(s) including the application(s) and service(s) listed in Appendix A.

### **2. CUSTOMER RESPONSIBILITY:**

Customer acknowledges that they are receiving only a limited subscription to use the application(s), service(s), and related documentation, if any, and shall obtain no titles, ownership nor any rights in or to the application(s), service(s), and related documentation, all of which title and rights shall remain with iWorQ. Customer shall not permit any user to reproduce, copy, or reverse engineer any of the application(s), service(s) and related documentation. iWorQ is not responsible for the content entered into iWorQ's database or uploaded as a document or image.

### **3. TRAINING AND IMPLEMENTATION:**

Customer agrees to provide the time, resources, and personnel to implement iWorQ's service(s) and application(s). iWorQ will assign a senior account manager and an account management team to implement service(s) and application(s). Typical implementation will take less than 60 days. iWorQ account managers will call twice per week, provide remote training once per week, and send weekly summary emails to the customer implementation team. iWorQ can provide project management and implementation documents upon request.

iWorQ will do ONE import of the Customer's data. This import consists of importing data, sent by the Customer, in an electronic relational database format. Acquisition of data is the responsibility of the client; iWorQ will not be involved in negotiation for data with third parties.

Customer must have clear ownership of all forms, letters, inspections, checklists, and data sent to iWorQ.

### **4. CUSTOMER DATA:**

Customer data will be stored in AWS GovCloud. iWorQ will use commercially reasonable efforts to backup, store and manage customer data. iWorQ does backups twice per week and onsite backups twice per week. Customer can run reports and export data from iWorQ application(s) at any time.

Customer can pay iWorQ for additional data management services(s), onsite backups application(s) and other service(s).



Data upload and usage is provided to every customer. This includes uploading files up to 25MB and 100GB of managed data usage on AWS GovCloud. Additional upload file sizes and managed data usage sizes can be provided based on the application(s) and service(s) listed in Appendix A.

Customers can upload and store images with personal information like driver's license, and more. This data can be used by the customer to complete the permitting, licensing, or code enforcement processes. Customer understands that the data must be uploaded and stored in the sensitive data upload section of the iWorQ software for access and security purposes.

IWorQ is not responsible for: (1) For the content entered into iWorQ's database, (2) For images or documents scanned locally and uploaded by the iWorQ users, (3) For documents or images uploaded by citizen over the web, and (4) For data sent to the Customer by iWorQ.

## **5. CUSTOMER SUPPORT:**

Customer support and training are FREE and available Monday-Friday, from 6:00 A.M. to 5:00 P.M. MST, for any authorized user with a login. iWorQ provides unlimited remote Customer training (through webinars), phone support, help files, and documentation. Basic support requests are typically handled the same day. iWorQ provides "Service NOT Software".

## **6. BILLING:**

iWorQ will invoice Customer on an annual basis. iWorQ will send invoices by mail and by email to the address(s) listed in Appendix A. Terms of the invoice are net 30 days from the date of the invoice. Any billing changes will require that a new Service(s) Agreement be signed by the Customer.

Any additional costs imposed by the Customer including business licenses, fees, or taxes will be added to the Customer's invoice yearly. Support and services fees may increase in subsequent years but will increase no more than 5% per year.

Customer pricing is based on a 3 Year Term and reflects a discounted annual price. Changes to the Term or the Termination Policy (Section 7. Termination:), will affect the annual pricing and could double your annual cost. Customer reserves the right to pay the 3 Year Term upfront to secure discounted annual pricing

## **7. TERMINATION:**

Either party may terminate this agreement after the initial 3-Year Term, without cause if the terminating party gives the other party sixty (60) days written notice. Should the Customer terminate any part of the application(s) and or service(s) the remaining balance will immediately become due. Should the Customer terminate any part of the application(s) and or service(s) a new Service(s) Agreement will need to be signed. Upon expiration of the Initial Term, this Agreement shall automatically be renewed for successive one (1) year terms unless either party provides notice of termination or non-renewal no less than sixty (60) days prior to expiration of the then-current term.



Upon termination of this Agreement, iWorQ will discontinue all application(s) and or service(s); iWorQ will provide customer with an electronic copy of all of Customer's data, if requested by the Customer (within 3-5 business days).

During the term of the Agreement, the Customer may request a copy of all of Customer's data, which shall be provided to Customer for a cost of no more than \$2500 per copy. Please note, if the Customer is not in compliance with the material terms and conditions of this Agreement, iWorQ will not be required to provide Customer with the data.

**8. ACCEPTABLE USE:**

Customer represents and warrants that the application(s) and service(s) will only be used for lawful purposes, in a manner allowed by law, and in accordance with reasonable operating rules, and policies, terms and procedures. iWorQ may restrict access to users upon misuse of application(s) and service(s).

**9. MISCELLANEOUS PROVISIONS:**

This Agreement will be governed by and construed in accordance with the laws of the State of Utah. Customer recognizes that iWorQ Systems is a software company located in Utah. Any changes to this section, including changes to the Venue or Forum, will be subject to an increase in their annual pricing.

**10. CUSTOMER IMPLEMENTATION INFORMATION:**

**Primary Implementation Contact:**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Office Phone: \_\_\_\_\_ Cell (required): \_\_\_\_\_

Email: \_\_\_\_\_

**Secondary Implementation Contact:**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Office Phone: \_\_\_\_\_ Cell (required): \_\_\_\_\_

Email: \_\_\_\_\_



**11. CUSTOMER BILLING INFORMATION:**

**Billing Contact:** \_\_\_\_\_ **Title:** \_\_\_\_\_

**Billing Address:** \_\_\_\_\_

**Office Phone:** \_\_\_\_\_ **Cell:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**PO #:** \_\_\_\_\_ **Tax Exempt ID # (required):** \_\_\_\_\_

Note: If a tax-exempt number is not provided, a 10% service increase will be added to the yearly invoice.

**12. ACCEPTANCE:**

The effective date of this Agreement is listed below. Authorized representatives of Customer and iWorQ have read the agreement and agree and accept all the terms.

**Signature:** \_\_\_\_\_

**Effective Date:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Office Phone:** \_\_\_\_\_

**Cell:** \_\_\_\_\_

*Unless otherwise stated, Service Period starts the first day of the month after signature and Effective Date.*



**APPENDIX A**  
**APPLICATIONS, SERVICES AND PRICING SCHEDULE**

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## Standard Billing Terms

### Recurring Fees:

Standard Invoice Date	Amount	Invoice Purpose	First Year Service Period
30 Days Prior to the Period Start	\$2,750.00	Annual Invoice	06-01-2026 - 05-31-2027

### Setup Fees

Standard Invoice Date	Amount	Invoice Purpose	First Year Service Period
30 Days Prior to the Period Start	\$600.00	Agreement Setup Amount	60 Days after Kickoff

### Annual Subscription Fees

Application ID	Classification	Application Name	Agreement Pricing
400	IND - Added	Code Enforcement	\$2,750.00

**Subscription Fee Total (This amount will be invoiced each year) \$2,750.00**

### One-Time Setup

Service(s)	Agreement Price
Implementation and Setup Cost (Year 1)	\$600.00

Recurring Agreement Pricing \$2,750.00

Agreement Setup \$600.00

**Total Due Year 1 \$3,350.00**

### NOTES AND SERVICE DESCRIPTION

- I. Invoice for the (Annual Subscription Fee Total + One-Time Total) will be sent out immediately upon execution of the contract. Payment terms are net 30 days from the invoice date.
- II. This Subscription Fee and Agreement have been provided at the Customer's request and is valid for 25 days.



III. This cost proposal cannot be disclosed or used to compete with other companies.



**APPENDIX B  
PRODUCT DESCRIPTIONS**


**Product Descriptions**

**Code Enforcement**

- Available on Multiple Device Types
- Track Activities and Follow-Ups
- Configure Violations & Fees, Track Payments
- Configurable Reporting
- OpenStreetMap w/ Quarterly Updates
- Access to iWorQ Letter Template Library
- 3 Custom Letters\*
- Includes Sensitive File Uploads

\* Available for Expansion Purchase

APPENDIX 8



INDUSTRIAL  
COMMERCIAL  
RESIDENTIAL

24 HOUR SERVICE

AL HACR #97194

PO. BOX 710 • CALERA, ALABAMA 35040  
205-668-6220 • 205-646-0662 • 205-678-6617  
FAX: 205-668-0980

April 28 2026

Ref: Proposal

Montevallo Fire Dept.

Dear Customer,

We are pleased to offer you this proposal to replace or repair your system. I have listed two options for you to choose from. All prices will include labor and materials to complete job.

Option 1.

We will replace system with new Carrier Comfort series 5- ton heat pump system.

Total price for this job will be **\$16,935.12.**

Option 2.

We will replace compressor and txv on old unit. Recharge system.

Total price for this job will be **\$4,831.70.**

We appreciate this opportunity to offer you this proposal.

Thanks, 

Jamie Porter

APPENDIX 9



North America Fire Equip. Inc.  
 D.B.A - NAFECO  
 PO Box 2928  
 1515 Moulton Street West  
 Decatur, AL 35602  
 Phone: 800-628-6233 Fax: 256-355-0852

INVOICE

PAGE	1
INVOICE NO.	1398457
INVOICE DATE	2/11/26

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 O  
 CITY OF MONTEVALLO  
 541 MAIN STREET  
 MONTEVALLO, AL 35115  
 United States of America  
 1-205-665-2555 EX109

S  
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 CITY OF MONTEVALLO  
 541 MAIN STREET  
 MATT RUSH 659-286-9446  
 MONTEVALLO, AL 35115  
 United States of America  
 1-205-665-2555 EX109

**We accept all major credit cards. However, each transaction is subject to a 3% handling fee.**

CUSTOMER PO #	SHIP VIA	TERMS	DATE SHIPPED	PICK TICKET NO.	SLMN 1	SLMN 2
MATT RUSH	Customer Pick-Up	NET 30	2/11/26	1345422-000	3	

SPECIAL INSTRUCTIONS >

KG JW CUSTOMER PICK UP

ORDERED	SHIPPED	BACK ORDERED	U/M	ITEM NO / DESCRIPTION	PRICE	AMOUNT
1.00	1.00	.00	EA	PLEASE NOTIFY WHEN READY FOR PICK UP Note: Due to tariffs by our manufacturers there may be additional charges. The charges will be added to shipping and handling with no additional mark-up applied. DI-PFP-20HPHND-MR SKID UNIT. Includes Reel	18995.0000	18995.00

LINE ITEM TOTAL	SHIPPING & HANDLING	TAX	SUB-TOTAL	DEPOSIT	BALANCE DUE
18995.00	.00	.00	18995.00	.00	18995.00



**Montevallo City Council Work Session**  
**May 11, 2026 5:30 p.m. at City Hall**  
**Montevallo City Council Meeting**  
**May 11, 2026 6:00 p.m. at City Hall**

**Pledge of Allegiance**

**Meeting Call to Order**

**Invocation**

**Approval and/or Corrections of the Minutes: 04.27.26**

**Recognitions / Awards: Recognition of Mary Elizabeth House Junior Mayor MJCC**

**Opportunities for Citizens to Speak to the Council :**

**Committee Reports and Consideration of Bills:**

- Public Health and Safety (Police, Fire Code Enforcement, Impact, Housing Abatement, Annexation)
- Kenny Dukes - Chair
- Sustainability (Streets & Sanitation, Recycling, Arbor & Beautification, Environmental, Historical Comm.
- Lelia Mitchell - Chair
- Recreation and Community Development (Parks & Recreation, Vallo Cycle, Youth Athletics, Trails)
- Alyssa Green – Chair
- Education Arts & Outreach (Schools, UM. Boys & Girls Club, Library, American Village, Sister City Commission, Art Walk, MJCC, Brandelyn Nelson – Chair
- Finance Economic Development & Tourism (Finance, MDCD, IDB, Chamber, Main Street, Planning and Zoning) David King - Chair

**Consent Agenda: Payment of Bills**

**New Business:**

- **Resolution 04272026 – 124** accepting the Surety Bond of Learning Tree Management, LLC for clearing, earthwork and other land disturbing activity on the land located at 500 Freedom Parkway, Montevallo, AL according to Section 5.02 (L)(3)(4)(5) of the Soil Erosion and Sediment Control Ordinance of the Storm Water Management Authority, Inc., in the amount of \$6,600.00
- **Recommendation to accept** the Service Agreement from iWorQ for Code Enforcement Software in the amount of \$2,750.00 annually. (3 Year Term)
- **Recommendation to accept quote from Active Air, Inc.** in the amount of \$16,935.12 for replacement of the heat pump system at Fire Station #2.

**Old Business:**

**Board Appointments:**

**Other Business: LaToya Cottingham to the Parks and Recreation Board, 3-Year Term to Expire on 5.11.29,**

**Request to fund purchase of Skid Unit for Fire Department Brush Truck from NAFECO in the amount of \$18,995.00 from Regions Reserve Account.**

**Citizen Participation:**

**Adjourn**